



UBC WEALTH MANAGEMENT
LOCATED AT THE UNION BANK COMPANY

LPL RESEARCH ECONOMIC UPDATE

Presented by LPL Financial's Senior Market Strategist Ryan Detrick

UBC Wealth Management invites you to a webinar with LPL Financial's Senior Market Strategist Ryan Detrick to discuss LPL Research's market outlook. Ryan will cover topics of:

- Interest Rates & Bonds
- Stock Earnings
- Government Policy
- Economy

Who should attend?

Pre-retirees, early retirees, and those who will need income from their investments after retirement.

May 2021

19

12:00PM – 1:00PM (EST)

Reserve your spot today by clicking the register button.

REGISTER

About the Presenter

Ryan is Vice President and Senior Market Strategist of the LPL Financial Research tactical asset allocation committee, a member of the market insights team responsible for the portfolio decision-making process and developing equity and general market strategy, and holds his FINRA Series 7 and 66 through LPL Financial.

Ryan earned his Chartered Market Technician (CMT) designation, BS in finance from Xavier University, and MBA from Miami University. As a senior portfolio manager at Haberer Registered Investment Advisor (RIA), he managed sector asset allocation and strategy for high-net-worth client portfolios.

During his tenure at Schaeffer's Investment Research, Ryan's research and market analysis utilized technical, fundamental, and sentiment methodologies, with a focus on market expectations and advanced options strategies. Ryan has appeared on programs such as CNBC, Bloomberg TV, and Fox Business.



The opinions voiced in this material are for general information only and are not intended to provide or be construed as providing specific investment advice or recommendations for your clients. Any economic forecasts set forth in the presentation may not develop as predicted and there can be no guarantee that strategies promoted will be successful.

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. The Union Bank Co. and UBC Wealth Management **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using UBC Wealth Management, and may also be employees of The Union Bank Co. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, The Union Bank Co or UBC Wealth Management. Securities and insurance offered through LPL or its affiliates are:

**Not Insured by FDIC or Any Other Government Agency | Not Bank Guaranteed
Not Bank Deposits or Obligations | May Lose Value**

The information contained in this e-mail message is being transmitted to and is intended for the use of only the individual(s) to whom it is addressed. If the reader of this message is not the intended recipient, you are hereby advised that any dissemination, distribution or copying of this message is strictly prohibited. If you have received this message in error, please immediately delete.